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Albert Togut  
Scott E. Ratner

SETTLEMENT DATE: 9/20/18 AT 10:00 A.M.

*Attorneys for Stephen S. Gray,  
Not Individually But Solely in His  
Capacity as the Chapter 11 Trustee*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: : Chapter 11  
: :  
: :  
WONDERWORK, INC., : Case No.: 16-13607 (MKV)  
: :  
Debtor. :  
: :  
-----X

**NOTICE OF SETTLEMENT OF FINDINGS OF FACT  
AND CONCLUSIONS OF LAW CONFIRMING AMENDED CHAPTER 11  
PLAN OF LIQUIDATION FOR THE BANKRUPTCY ESTATE OF  
WONDERWORK, INC., AS PROPOSED BY THE CHAPTER 11 TRUSTEE**

**PLEASE TAKE NOTICE** that the undersigned will present for settlement and signature the proposed *Findings of Fact and Conclusions of Law Confirming Amended Chapter 11 Plan of Liquidation for the Bankruptcy Estate of WonderWork, Inc., as Proposed by the Chapter 11 Trustee* annexed hereto (the "Order") to the Honorable Mary Kay Vyskocil, United States Bankruptcy Judge, in her Chambers at the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), One Bowling Green, New York, New York 10004, on September 20, 2018 at 10:00 a.m. (the "Settlement Date").

*(continued on the following page)*

**PLEASE TAKE FURTHER NOTICE** that absent any counter-proposals timely filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules for the Southern District of New York, the proposed Order may be signed.

DATED: New York, New York  
September 14, 2018

STEPHEN S. GRAY  
Not Individually But Solely in his  
Capacity as Chapter 11 Trustee  
By His Attorneys,  
TOGUT, SEGAL & SEGAL LLP  
By:

/s/ Scott E. Ratner  
ALBERT TOGUT  
SCOTT E. RATNER  
Members of the Firm  
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